

# HEMALI SHAH & ASSOCIATES

Practicing Company Secretaries

## RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

[Pursuant to the provisions of Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018]

To,  
Three M Paper Boards Limited  
(Formerly known as Three M Paper Boards Private Limited and Three M Paper Manufacturing Company Private Limited)  
Registered Office: A 33 & 34, Floor 2, Royal Industrial Estate,  
Naigaon Cross Road, Wadala,  
Mumbai - 400 031.  
Maharashtra, India

1.	For Quarter Ended	September 30, 2025
2.	ISIN	INE0UK501010
3.	Face Value	Rs. 10/- each
4.	Name of the Company	THREE M PAPER BOARDS LIMITED (Formerly known as Three M Paper Boards Private Limited and Three M Paper Manufacturing Company Private Limited) CIN: L22219MH1989PLC052740
5.	Registered Office Address	A 33 & 34, Floor 2, Royal Industrial Estate, Naigaon Cross Road, Wadala, Mumbai - 400 031. Maharashtra, India
6.	Correspondence Address	A 33 & 34, Floor 2, Royal Industrial Estate, Naigaon Cross Road, Wadala, Mumbai - 400 031. Maharashtra, India



12/187, Sukhmani Building, V. P. Road, Andheri West, Mumbai-400058  
Ph No - 9833959574 Email Id - cshemalishah@gmail.com

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7.	Telephone No. Fax No.	022-6812 5757 N.A.
8.	E-Mail Address	<a href="mailto:compliance@threempaper.com">compliance@threempaper.com</a>
9.	Name of the Stock Exchange (where the Company's securities are listed)	Bombay Stock Exchange ("SME BSE Platform")
<b>Particulars</b>		
10.	Issued Capital	19237360 100%
11.	Listed Capital	19237360 100%
12.	Held in dematerialized form in CDSL	3254000 16.91%
13.	Held in dematerialized form in NSDL	15983360 83.09%
14.	Physical	0 -
15.	Total number of shares (12+13+14)	19237360 100%
16.	Reasons for Difference between (10&11) (10&15) (11&15) if any	N.A.

17.	Certifying details of changes in share capital during the Quarter under consideration as per the table below: NA					
Particulars	No. of Shares	Applied/ not applied for Listing	Listed on Stock Exchange (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA
18.	Register of Member is updated (If not, updated up to which date)	Yes				
19.	Reference of previous quarter with regards to excess dematerialized shares, if any	N.A.				
20.	Has the company resolved the matter mentioned in point 19 above in the current quarter? if not, the reason why?	N.A.				



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21.	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for the delay:			
<b>Total No. of demat request</b>		<b>No. of requests</b>	<b>No. of Shares</b>	<b>Reasons for delay</b>
Confirmed after 21 days		NIL	NIL	NIL
Pending for more than 21 days as on the date of this certificate		NIL	NIL	NIL
<i>Days are calculated from the date of receipt of the Dematerialization and Rematerialization Request Form, respectively, at RTA's Office.</i>				
22.	Name, telephone & Fax No. of the Compliance Officer of the Company	Mittal Mehta (Company Secretary and Compliance Officer).  M. No.: A36950 Tel: 22-6812 5757 Email ID: <a href="mailto:compliance@threempaper.com">compliance@threempaper.com</a> Fax:- N.A.		
23.	Whether any change in the Compliance Officer during the previous 2 quarters	NO		
24.	Details of Previous Compliance Officer	NA		
25.	Name, telephone & Fax No. of the Certifying Auditor	CS Hemali Shah, M/s Hemali Shah & Associates, Practicing Company Secretary, 12/187, Sukhmani Building, V P Road, Andheri West, Mumbai 400058 Membership No.: FCS 13618 CP No.: 18906 Peer Review No.: 6924/2025 Mobile No.: 98339959574 Email: <a href="mailto:cshemalishah@gmail.com">cshemalishah@gmail.com</a>		
26.	Appointment of a common agency for share registry work. If Yes (name and Address)	M/s Big Share Services Private Limited Office No S6-2, 6th-floor Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai 400093, Maharashtra India Tel: +91 22 62638200 E-mail: <a href="mailto:info@bigshareonline.com">info@bigshareonline.com</a> Website: <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> SEBI Registration No: INR000001385		



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27.	Whether any change in Registrar and Share Transfer Agent ('RTA') (if yes, details of previous RTA)	No
28.	Any other detail that the auditor may like to provide, (e.g., BIFR Company, delisting from Stock Exchange, the company changed its name, etc.)	N.A.

For Hemali Shah & Associates,  
Practicing Company Secretaries



Hemali Shah

Proprietor

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UDIN: F013618G001674783

Date: 28/10/2025

Place: Mumbai